

Client Intake Form		
Personal Information		
Name:	Date:	
Birthdate:	Age:	Gender: <input type="checkbox"/> F <input type="checkbox"/> M
Address:		
If a minor, provide parent name(s):		
Email:		
<input type="checkbox"/> Home Phone:	<input type="checkbox"/> Work Phone:	<input type="checkbox"/> Cell Phone:
<i>Check box for preferred phone number to contact you</i>		
Employer/Occupation:		
Ethnic background:		
Relationship status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/ Widower <input type="checkbox"/> Other: _____		
Emergency Contact Name & Phone number:		
Do you have children? <input type="checkbox"/> Y <input type="checkbox"/> N How many and ages?		
Do you have pets? <input type="checkbox"/> Y <input type="checkbox"/> N What type and how many?		
Primary Care Physician name and phone:		
How did you hear about me? <input type="checkbox"/> Workshop/ Seminar <input type="checkbox"/> Brochure/ Business Card <input type="checkbox"/> Website		
Referred by: _____		
Your Health & Wellness Goals		
Is there a specific health and wellness factor that brings you to this nutritional consultation today?		
What are your primary health and wellness goals and/ or concerns?		
What would you like to accomplish regarding your health & wellness short term (1-6 months)?		
What would you like to accomplish regarding your health & wellness longer term (6 months-1 year)?		
Have you previously utilized nutritional or lifestyle protocols for the betterment of your health and wellness, and if so what were they and what were your results?		
Are there any obstacles or challenges that you believe may make it difficult to achieve your health and wellness goals?		

Indicate below if you or a family member have, or had, any of the following conditions:

Condition	Self	Family	Condition	Self	Family
Cardiovascular			Muscular, Skeletal, Joints		
-High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	-Back pain	<input type="checkbox"/>	<input type="checkbox"/>
-High cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	-Joint Pain, stiffness, swelling	<input type="checkbox"/>	<input type="checkbox"/>
-Heart attack or stroke	<input type="checkbox"/>	<input type="checkbox"/>	-Frequent muscle cramps	<input type="checkbox"/>	<input type="checkbox"/>
-Arrhythmia	<input type="checkbox"/>	<input type="checkbox"/>	- Arthritis, Rheumatoid	<input type="checkbox"/>	<input type="checkbox"/>
Digestive/ Gastrointestinal			-Arthritis, Osteoarthritis	<input type="checkbox"/>	<input type="checkbox"/>
-Low appetite	<input type="checkbox"/>	<input type="checkbox"/>	-Osteoporosis/Osteopenia	<input type="checkbox"/>	<input type="checkbox"/>
-Constant hunger	<input type="checkbox"/>	<input type="checkbox"/>	Endocrine		
-Constipation	<input type="checkbox"/>	<input type="checkbox"/>	-Diabetes Mellitus Type 1	<input type="checkbox"/>	<input type="checkbox"/>
-Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	-Diabetes Mellitus Type 2	<input type="checkbox"/>	<input type="checkbox"/>
-Frequent gas, bloating or cramping	<input type="checkbox"/>	<input type="checkbox"/>	-Metabolic Syndrome	<input type="checkbox"/>	<input type="checkbox"/>
-Acid reflux/heart burn/indigestion	<input type="checkbox"/>	<input type="checkbox"/>	-Hyperglycemia	<input type="checkbox"/>	<input type="checkbox"/>
-Frequent nausea	<input type="checkbox"/>	<input type="checkbox"/>	-Hypoglycemia	<input type="checkbox"/>	<input type="checkbox"/>
-Hiatal hernia	<input type="checkbox"/>	<input type="checkbox"/>	-Thyroid disorder	<input type="checkbox"/>	<input type="checkbox"/>
-Celiac's disease	<input type="checkbox"/>	<input type="checkbox"/>	-Adrenal disorder	<input type="checkbox"/>	<input type="checkbox"/>
-IBD, Crohns or Ulcerative Colitis	<input type="checkbox"/>	<input type="checkbox"/>	Liver		
-Irritable Bowel Syndrome IBS	<input type="checkbox"/>	<input type="checkbox"/>	-Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>
Genital/Urinary			-Cirrhosis	<input type="checkbox"/>	<input type="checkbox"/>
-Frequent yeast infections	<input type="checkbox"/>	<input type="checkbox"/>	Viral/ Bacteria Infections		
-Urinary tract infections	<input type="checkbox"/>	<input type="checkbox"/>	-HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>
-Urinary incontinence	<input type="checkbox"/>	<input type="checkbox"/>	-Sexually Transmitted Disease	<input type="checkbox"/>	<input type="checkbox"/>
-Kidney disease	<input type="checkbox"/>	<input type="checkbox"/>	-Lyme disease or other tick borne	<input type="checkbox"/>	<input type="checkbox"/>
Neurological/ Mental Status			-Frequent strep throat	<input type="checkbox"/>	<input type="checkbox"/>
-Anxiety or Depression	<input type="checkbox"/>	<input type="checkbox"/>	Other Conditions		
-Headaches/ Migranes	<input type="checkbox"/>	<input type="checkbox"/>	-Food allergies or sensitivities	<input type="checkbox"/>	<input type="checkbox"/>
-Dementia/ Alzheimer's	<input type="checkbox"/>	<input type="checkbox"/>	-Seasonal or environmental allergies	<input type="checkbox"/>	<input type="checkbox"/>
-Mutiple Sclerosis (MS)	<input type="checkbox"/>	<input type="checkbox"/>	-Chemical sensitivity	<input type="checkbox"/>	<input type="checkbox"/>
-Fibromyalgia	<input type="checkbox"/>	<input type="checkbox"/>	-Anemia/ blood condition	<input type="checkbox"/>	<input type="checkbox"/>
Respiratory/ ENT			-Alcohol or substance abuse	<input type="checkbox"/>	<input type="checkbox"/>
-Sinusitis	<input type="checkbox"/>	<input type="checkbox"/>	-Epilepsy or seizures	<input type="checkbox"/>	<input type="checkbox"/>
-Ear infections/ tubes in ears	<input type="checkbox"/>	<input type="checkbox"/>	-Eating disorder	<input type="checkbox"/>	<input type="checkbox"/>
-Chronic obstructive pulmonary disease (COPD)	<input type="checkbox"/>	<input type="checkbox"/>	-Skin condition (eczema, dermatitis, psoriasis, acne)	<input type="checkbox"/>	<input type="checkbox"/>
-Chronic bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	-Obesity/ overweight	<input type="checkbox"/>	<input type="checkbox"/>
-Asthma	<input type="checkbox"/>	<input type="checkbox"/>	-Unexplained weight gain or loss	<input type="checkbox"/>	<input type="checkbox"/>
-Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	-Gout	<input type="checkbox"/>	<input type="checkbox"/>
-Frequent colds, infections	<input type="checkbox"/>	<input type="checkbox"/>	-Chronic Fatigue syndrome	<input type="checkbox"/>	<input type="checkbox"/>
Menstrual			-Alopecia (female hair loss)	<input type="checkbox"/>	<input type="checkbox"/>
Painful periods	<input type="checkbox"/>	<input type="checkbox"/>	-Female hair growth on face/ chest	<input type="checkbox"/>	<input type="checkbox"/>
Irregular/ absent periods	<input type="checkbox"/>	<input type="checkbox"/>	-Dental/ periodontal problem	<input type="checkbox"/>	<input type="checkbox"/>
Heavy periods/ excessive bleeding	<input type="checkbox"/>	<input type="checkbox"/>	-Dizziness, low blood pressure	<input type="checkbox"/>	<input type="checkbox"/>
Premenstrual syndrome (PMS)	<input type="checkbox"/>	<input type="checkbox"/>	Other not listed:		
Endometriosis	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Accident/ injury: (describe)					
	<input type="checkbox"/>				
Surgery: (describe)					
	<input type="checkbox"/>				

Women's Health	
Do you have regular periods? <input type="checkbox"/> Y <input type="checkbox"/> N Age started: _____ Date of last period: _____ Concerns?	Are you in <input type="checkbox"/> peri-menopause or <input type="checkbox"/> post-menopause? If so, symptoms/ concerns?
Do you take birth control pills? <input type="checkbox"/> Y <input type="checkbox"/> N	Do you use bioidentical or synthetic hormones? <input type="checkbox"/> Y <input type="checkbox"/> N
Men's Health	
Do you have prostate issues/ concerns? <input type="checkbox"/> Y <input type="checkbox"/> N Describe: _____	Do you have erectile concerns? <input type="checkbox"/> Y <input type="checkbox"/> N Describe: _____
Treatments, Medications & Supplements	
Are you currently being treated for a medical condition? <input type="checkbox"/> Y <input type="checkbox"/> N List medications you are taking for this condition?	What condition?
List any other over the counter or prescription medications you are taking:	
Vitamin, mineral or other supplements (including probiotics, herbals, botanicals, bioidentical hormones):	
Allergies or sensitivities (food, drugs, seasonal, chemical, other):	
Recent immunizations/vaccinations?	When did you last take an oral antibiotic?
Eating Habits & Food Intake	
How many times per week do you eat out, or bring home take-out food?	
Do you eat packaged or frozen foods? <input type="checkbox"/> Y <input type="checkbox"/> N How often?	
Do you typically eat breakfast? <input type="checkbox"/> Y <input type="checkbox"/> N	How many meals do you eat per day?
How many times a day do you snack, and what is a typical snack?	
Do you drink alcohol? <input type="checkbox"/> Y <input type="checkbox"/> N Type? _____ How much do you drink per day/ week?	Do you smoke cigarettes or cigars? <input type="checkbox"/> Y <input type="checkbox"/> N How much?
What are your favorite foods?	
Do you have food cravings? <input type="checkbox"/> Y <input type="checkbox"/> N When? Circle foods you typically crave: Sweet Salty Breads/ pastas Chocolate Coffee/ caffeine Other foods you crave:	
Do you frequently feel thirsty? <input type="checkbox"/> Y <input type="checkbox"/> N	What beverage do you drink most in a given day?
Do you often feel hungry? <input type="checkbox"/> Y <input type="checkbox"/> N	Do you eat beyond feeling full? <input type="checkbox"/> Y <input type="checkbox"/> N
Do you eat when you are not hungry? <input type="checkbox"/> Y <input type="checkbox"/> N	What and why?
Are there any foods will you <u>NOT</u> eat?	
What are the foods you eat most frequently?	
1.	5.
2.	6.
3.	7.
4.	8.

